# A Comparison of the Data Sources for the Surveillance of Work-Related Carpal Tunnel Syndrome in Massachusetts

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# Massachusetts Data Sources for Work-Related CTS

- BLS Annual Survey of Occupational Injuries and Illnesses (SOII)
  - OSHA log cases with one or more days away from work
- Massachusetts SENSOR
  - Workers' compensation lost worktime claims
     with 5 or more lost workdays
  - Physician case reports

# Preliminary Finding

From 1994-1997

- Massachusetts SOII
  - an estimated 2,109 cases of work-related CTS

- Massachusetts SENSOR
  - 3,654 lost worktime claims for CTS
  - 453 additional cases reported by physicians

## Purpose of Study

Given: Estimated incidence of work-related CTS based on SENSOR far higher than that based on Massachusetts SOII

Research question: Do the two data systems identify the same occupations, industries, populations, and sources of injury for intervention to prevent CTS?

### Methods - Data

### **SENSOR:**

- Workers' compensation claims with nature of injury code for CTS, 1994-1997 (N=3,654)
  - Age
  - Gender
  - Industry Standard Industrial Classification
  - Occupation Bureau of Census Index of Occupation
- Follow-back survey (N=2149)
  - Reported source and secondary source of injury BLS
     Occupational Injury and Illness Classification system

### Methods - Data

### **SENSOR:**

- Counts by year and aggregated 1994-1997:
  - Age
  - Gender
  - Industry Standard Industrial Classification
  - Occupation Bureau of Census Index of Occupation
- Average annual rates (#cases/10,000 workers) for
  - industry sectors
  - industries (2 and 3 digit)
- Frequency of cases by source of injury

### Methods Data

### SOII

- 3.2 million Massachusetts workers
- 164,000 private sector establishments in Massachusetts
- 5,600 establishments in Massachusetts SOII since 1996
- higher previously (10,000 establishments in 1994)

### Methods Data

### **Massachusetts SOII**

- Cases with Nature of Injury code for CTS, 1994-1997
- Annual estimated counts of cases involving days away from work by
  - age, gender
  - industry sector
  - occupation category,
  - secondary source of injury (4 digit)
- Annual estimated rates (# cases/10,000 FTE's) for state and by industry sector

### Methods

- Early on found that Massachusetts SOII too sparse to allow for comparisons of SENSOR findings for specific industries, occupations or sources of injury.
- Revised protocol
  - Compared SENSOR with national SOII adjusted to take into account the industrial distribution of Massachusetts workforce

### Methods Data

### **National SOII**

- Annual estimated counts of cases involving days away from work by:
  - Age, gender
  - industry (sector, 2 and 3 digit)
  - occupation (category and 3 digit census code),
  - Secondary source of injury (4 digit) (50% of reported cases)
- Annual rates (# cases/10,000 FTE's) by industry sector and industry
- Aggregated counts and computed average annual rates by industry for industries with published rates in 3 years (Standard error estimates not available for aggregated data)

### Methods

 Focused on trends and ranks rather than estimates themselves

 Compared tends in overall counts, rates, and M/F ratios by calendar year - SENSOR, Massachusetts and National SOII

 Compared frequencies by industry sector, occupational category and age group, SENSOR, Massachusetts and Nat'l SOII

# Methods - Industry Specific Comparison - SENSOR and National SOII

- Compared top 20 industries ranked by counts and average annual rates
- Needed to take industrial composition of Massachusetts into account
  - Generated expected numbers in Massachusetts industries by multiplying average annual national rate x Massachusetts employment x 4
  - Excluded industries with less than 25 expected cases from national high rate industry list
  - National high count list based on expected rather than observed number of cases

# Methods - Occupation and Source of Injury Comparison - SENSOR and National SOII

Compared top 20 occupations ranked by counts

Compared leading sources of injury ranked by counts

# Findings - Overall

 Numbers and rates of CTS decreased over time (SENSOR and National SOII)

No clear cut trend in Massachusetts SOII

## Findings - F/M Ratios

• SENSOR- decline in female but not male claims over time reflected in declining F/M ratio over the 4 year period

No similar trend in Massachusetts or National SOII

• F/M ratios much higher in Massachusetts SOII than either SENSOR or National SOII (?)

# Findings - Age

• Number of young cases (<25 years) notable

 Proportionately more younger cases in Massachusetts SOII (?)

 National SOII and SENSOR age distributions similar

## Findings - Industry Sector

 Can't aggregate Massachusetts SOII over years - even industry sector data are too sparse

# Findings - Industry

• Only 11 of the SENSOR high rate industries also on the National SOII high rate list

• The 7 highest rate industries in SENSOR were not on the National SOII high rate list

## Findings - Industry

 More overlap in SENSOR and National SOII high count industry lists

• 15 of top 20 SENSOR high count industries on National SOII high count list

# Findings - Occupation

• 15 of 20 SENSOR high count occupations were on the National SOII high count list

## Findings - Source of Injury

 11 of SENSOR high count sources on National SOII high count list

- Top two sources same in both systems
  - Key boards computer
  - Computers electronic

 Computer-related equipment reported in more than 35% of cases in SENSOR, National and State SOII

- Massachusetts SOII data of limited use in targeting specific industries/occupations for intervention - likely true for all but most common injuries/illnesses in most states
  - BLS should increase state sample size or use its limited resources to aggregating state level data over time and publishing period reports

• Decline in F/M ratio in SENSOR but not SOII suggests SENSOR findings may be due to changes in claim filing by women rather than underlying incidence

• Number of cases < 25 years old in all systems is cause for concern

• Use of National SOII industry CTS rate data of limited use for establishing state high rate industry priorities

 National SOII and SENSOR count data identify many similar industries and occupations for prevention

Computers are a high priority for prevention

 Options for improving state SOII and making use of other state data systems for CTS surveillance need to be explored

# Workers' Compensation Claims for CTS - Case Interviews

N= 1547 cases (response rate 61%)

- 61% surgical treatment
- 64% bilateral disease
- Sample of medical records (N=77):
  - 89% met NIOSH surveillance case definition;
  - 88% had physicians diagnosis of CTS.
  - Most had nerve conduction or electromyography results supporting the diagnosis